

KIPP New Orleans Stock Gift Procedures

Please follow the steps below to gift securities to KIPP New Orleans Schools.

1. Complete the information below and fax this form , attn.: Tonja Alexander, to 504.322.3924 or email talexander@kippneworleans.org

Name of Delivering Firm: _____

DTC # of Originator: _____

of Shares to be Delivered: _____

CUSIP and Description of Securities: _____

Security value (approximate):\$ _____

Tax Cost information (if available): _____

Memo re: Donor Name and Purpose of Gift (please specify program if applicable):

2. Instruct your broker to transfer securities to:

Charles Schwab
Account Name: KIPP New Orleans Schools Inc
Account Number: 3156-6274
DTC Participant # 0164
Code: 40

If you have any questions or need additional information, please contact: Tonja Alexander at 504-373-6269 ext. 26913 or Email: talexander@kippneworleans.org

Thank you for supporting KIPP New Orleans Schools!

